

EXHIBIT A



Entered on Docket
January 03, 2008

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In Re:

USA Commercial Mortgage Company
06-10725 – Lead Case

Jointly Administered

Chapter 11 Cases

USA Capital Realty Advisors, LLC
06-10726

Judge Linda B. Riegle Presiding

USA Capital Diversified Trust Deed Fund,
LLC

06-10727

Date of Hearing: December 24, 2007
Time: 9:30 a.m.

USA Capital First Trust Deed Fund, LLC
06-10728

Affecting:

All Cases

or Only:

- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

USA Securities, LLC
06-10729

Debtors.

ORDER APPROVING STIPULATION RE PROOFS OF CLAIM FILED BY MICHAEL P. MOLLO

The Court having considered the Stipulation of the USACM Liquidating Trust (the “USACM Trust”), and Michael P. Mollo (“Mollo”) [DE 5546], and good cause appearing,

IT IS HEREBY ORDERED:

1. The Stipulation is approved;
 2. Claim No. 10725-00371 filed by Mollo is hereby deemed withdrawn on the ground it is duplicative of Claim No. 10725-00366; and
 3. Claim No. 10725-00366 filed by Mollo is hereby allowed as a wage priority claim in the amount of \$10,000 and as a general unsecured non-priority claim in the amount of \$6,587.50.

4. Nothing in the parties' stipulation or the Court's order approving the stipulation is a waiver or release by the USACM Liquidating Trust in favor of Michael P. Mollo.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#6593)
Susan M. Freeman, AZ 4199 (*pro hac vice*)
Rob Charles, NV 6593
Attorneys for USACM Liquidating Trust

APPROVED AS TO FORM AND CONTENT:

By: Michael P. Mollo
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